FORM 3

## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF **SECURITIES**

OMB APPROVAL OMB Number: Estimated average burden hours per response: 0.5

|  |   |                    | n 16(a) of the Securities Exchange of the Investment Company Act of                    |                                  |                                    |   |   |  |
|--|---|--------------------|--|----------------------------------|------------------------------------|---|---|--|
| 1. Name and Address of Reporting Person*  Redmile Group, LLC   | 2. Date of Eve<br>Requiring Sta<br>(Month/Day/Y<br>02/05/2020 | tement             | 3. Issuer Name and Ticker or Trading Symbol Beam Therapeutics Inc. [ BEAM ]            |                                  |                                    |   |   |  |
| (Last) (First) (Middle) ONE LETTERMAN DRIVE, BUILDING D SUITE D3-300   |   |                    | 4. Relationship of Reporting Per (Check all applicable)  Director  Officer (give title | · /                              | . (M                               | If Amendment, Date of Original Filed (Month/Day/Year)  6. Individual or Joint/Group Filing (Check |   |  |
| (Street) SAN FRANCISCO CA 94129  |   |                    | below)   | below) `                         | Ap                                 | plicable Line)<br>Form filed by   | y One Reporting Person<br>y More than One                   |  |
| (City) (State) (Zip)   |   |                    |  |                                  |                                    |   |   |  |
| Table I - Non-Derivative Securities Beneficially Owned   |   |                    |  |                                  |                                    |   |   |  |
| 1. Title of Security (Instr. 4)  |   |                    | 2. Amount of Securities<br>Beneficially Owned (Instr. 4)                               |                                  |                                    | 4. Nature of Indirect Beneficial Ownership<br>(Instr. 5)  |   |  |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)   |   |                    |  |                                  |                                    |   |   |  |
| 1. Title of Derivative Security (Instr. 4)   | 2. Date Exercisable and Expiration Date (Month/Day/Year)      |                    | 3. Title and Amount of Securities<br>Underlying Derivative Security (Instr. 4)         |                                  | 4.<br>Conversion                   | e Form:   | 6. Nature of Indirect<br>Beneficial Ownership<br>(Instr. 5) |  |
|  | Date<br>Exercisable   | Expiration<br>Date | Title  | Amount or<br>Number of<br>Shares | Price of<br>Derivative<br>Security | Direct (D)<br>or Indirect<br>(I) (Instr. 5)   |   |  |
| Series B Redeemable Convertible Preferred<br>Stock   | (1)   | (1)                | Common Stock   | 1,161,458(1)                     | (1)                                | I   | See Footnote <sup>(2)</sup>                                 |  |
| 1. Name and Address of Reporting Person*  Redmile Group, LLC  (Last) (First) (Middle ONE LETTERMAN DRIVE, BUILDING D | le)   |                    |  |                                  |                                    |   |   |  |
| SUITE D3-300   |   |                    |  |                                  |                                    |   |   |  |

## (Street) SAN FRANCISCO CA 94129 (City) (State) (Zip) 1. Name and Address of Reporting Person\* **Green Jeremy** (Last) (Middle) (First) ONE LETTERMAN DRIVE, BUILDING D **SUITE D3-300** (Street) SAN FRANCISCO CA 94129 (City) (State) (Zip)

- 1. The Series B Redeemable Convertible Preferred Stock is convertible into shares of the Issuer's common stock at any time, at the holder's election, on a 1-for-0.223 basis and has no expiration date.
- 2. These securities are directly owned by certain private investment vehicles managed by Redmile Group, LLC ("Redmile") and may be deemed beneficially owned by Redmile as investment manager of such private investment vehicles. The reported securities may also be deemed beneficially owned by Jeremy Green as the principal of Redmile. The Reporting Persons disclaim beneficial ownership of the reported securities except to the extent of their pecuniary interest therein, and this report shall not be deemed an admission that such Reporting Persons are the beneficial owners of the securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

By: /s/ Jeremy Green,

Managing Member of Redmile 02/05/2020

Group, LLC

02/05/2020 /s/ Jeremy Green

\*\* Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- $^{\star}$  If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.